**Grantmaking Guidelines**

**About the Fund**

The Community Foundation for Livingston County, an affiliate fund of the Community Foundation for Southeast Michigan, is a permanent community endowment that was established in 1991 to enhance the quality of life in Livingston County. The fund continues to grow as a result of the generous contributions of many individuals and businesses. The Community Foundation for Livingston County is advised by a group of civic leaders who live or work in Livingston County and care deeply about the community.

**Grantmaking from the Fund**

The Community Foundation for Livingston County awards grants of varying sizes that strengthen Livingston County and benefit its residents. Grants typically range from $5,000 to $25,000. Normally, grants are not made for projects or travel outside of Livingston County.

The grantmaking priorities for the Community Foundation for Livingston County are aligned with the Community Foundation for Southeast Michigan’s Grantmaking Guidelines in terms of general content and supporting material for a grant application. Wherever there is a contradiction, this document takes precedence. Once you have assembled those items identified in the checklist, please submit them to the foundation through our online Fluxx portal at the link found at https://www.cflivingston.org/grants. Within the portal, there is a specific application for the Community Foundation for Livingston County.

**Who May Apply**

The Foundation will make grants to 501(c)(3) organizations, government entities, school districts and universities that provide programs that serve Livingston County. Organizations must have an independent certified financial audit or review. We do not make grants to individuals, sectarian religious programs or to cover deficits or other previously incurred obligations.

**How to Apply**

Potential applicants are encouraged to contact the Community Foundation to discuss a proposed project before submitting a proposal. Please call (810) 229-2550 and ask to speak with a program officer for the Community Foundation for Livingston County. Staff members are available to discuss your ideas and answer any questions you have about the grantmaking process. Whether or not you decide to proceed with an application, we welcome the opportunity to learn more from you about the issues and opportunities in Livingston County as you see them.

The Community Foundation for Livingston County has two grant cycles each year. If you submit your proposal prior to February 15, you will get a response in June. If you submit your proposal by August 15, you will receive a response in December. Upon submission, Foundation staff will let you know if notification of a decision may take longer.

If you have any questions, do not hesitate to call us at 810.229.2550

Updated October 2019
Our Priorities

While the Community Foundation has a large footprint in terms of the types of organizations we fund, there are common priorities that we look for in any application, no matter how large or small, and no matter what topic area.

While we do not expect that all of these priorities will be addressed in every application to the Community Foundation, we want to give you a sense of what kinds of lenses we look through when reviewing applications.

Our current priorities include the following:

Sustainability

We view sustainability in two ways. First, we want to support projects and ideas tied to a longer term vision for an organization. We do not want to make grants for projects that end the moment the grant is over. We will look closely at the overall financial health of your organization, as well as your programmatic and fundraising visions. We will want to support you at key moments in time along your path as a growing organization — helping to put new strategies in place, or building out existing strategies in more comprehensive ways.

To that end, please note that while the amount of our grants is within a certain range, we are very flexible about the period of time over which that grant is paid. So, if it would help your organization to apply for a project that will last over 24 months or 36 months as you raise revenue from other sources to sustain it, that is something we are happy to consider.

Second, we look to see that organizations are thinking about sustainability in a more global sense, meaning that programs, policies and practices produce efforts that are sustainable for our environment, our economy and residents. By this we mean that efforts help meet the needs of the present, but keep in mind the needs of the future by being socially equitable and mindful of environmental impacts.

Regional Impact

We actively serve a seven-county area and think about issues from a regional perspective. While we know that every grant we make will not touch all seven counties, we are particularly interested in projects that serve a large portion of the region, build relationships across communities in the region, and/or serve to test a new model in a specific geography that could later be adopted by other nonprofit organizations in the region.

As such, we would encourage you to highlight in your proposal the geographies that you serve and any active partnerships you have with other organizations in southeast Michigan that are related to the project you are applying for.

Leverage

We want our funds to help you leverage other dollars into your organization and for the region. As such, we look closely at proposals to understand what kind of leverage will occur. With some organizations, that might mean utilizing a grant from the Community Foundation to serve as a private match to federal funds. For others, it might mean utilizing a grant to rally individual donors around a project. Whatever your approach, it is important for us to understand your strategic thinking about how you would leverage grant funds to ultimately build your fundraising capacity in other ways.
Collaboration

Beyond leveraging dollars, we like to see good models, ideas and human resources leveraged as well. Proposals that include meaningful collaborations between nonprofit and/or government entities (when it makes sense) can take many different forms. We have funded some collaborative projects for organizations with similar missions but located in different geographies. We have funded other projects for organizations with very different missions, but whose collaborative project is of interest to them both.

Specifics of What We Fund

Beyond these priorities, we consider a very wide range of requests. Here are a few key points to keep in mind:

• In general, we provide support to a specific project of an organization. While we want to understand the entire organizational picture and why this project is the priority, we also want to understand the details of where the Community Foundation's funds will be utilized.

• In terms of line-items that can be included in the request, please discuss this with a Program staff member when you call. Most often, we support specific direct costs of various projects and programs. We will consider funding staff as a portion of requests, but will need to understand how it is tied to the project, and the long-term sustainability plan for maintaining that staff.

• Low priority is given to requests for ongoing operational costs, capital projects or campaigns, annual fund drives, conferences or other one-time events.

Grant Amounts

While our grants can range from $5,000 to $1 million depending on funds available, the majority of our competitive grants range from $5,000 to $25,000. The amount of a request should be in scale with the size of your organization. In other words, you should consider the size of the proposed project budget relative to the size of the organization's overall budget. More importantly, you should request an amount that you can justify sustaining the outcomes of in the years ahead. You should discuss an appropriate amount for your request when you call us.

Proposal Deadlines

You can apply to the Community Foundation at any time, however there are two grantmaking cycles per year. Submit your proposal before February 15th for a decision in June, or before August 15th for a decision in December. This gives us time to thoughtfully review each request. Typically, grant decisions are made within 3–4 months. Upon submission, Foundation staff will let you know if notification of a decision is likely to take longer.

Please keep this response time under consideration when crafting your proposal—assume that if a grant is awarded, you would not receive funds until four months after the proposal is submitted and the timeline of the project should reflect that.
Basic Eligibility

There are some specific eligibility rules to keep in mind before you consider applying:

• The Foundation will only make grants to federal 501(c)(3) tax-exempt organizations, government entities, school districts and universities.

• Please note that for all of our competitive grant programs, we require that your organization have a certified financial audit. Under some circumstances, we will accept a financial review, conducted by a CPA or other external financial professional. Click here to see a comparison of an audit vs. a financial review.

• While grants to religious organizations are considered, sectarian religious programs are not eligible. By this we mean that if we are to consider funding a program offered by a religious organization, we would only consider a program that is open to the wider community.

• We do not make grants to individuals, or grants to cover deficits or other previously incurred obligations.

• We will only grant to entities that have submitted all final reports that are due to the Foundation on previous grants they have received from us. In general, we will not consider a new grant to an organization when they have an open competitive grant.

• Finally, your organization must be headquartered in one of the seven counties that we serve, and must serve residents of our region. Occasionally, grants to statewide or national organizations will be considered for activities in the region and particularly if a local partner is actively involved in the project.

Proposal Format

The Grant Application Checklist at the end of this document outlines the items you should include in a proposal. Once you have assembled those items identified in the checklist, please submit them to the foundation through our online Fluxx portal at the link found at https://www.cflivingston.org/grants.

Grant Decisions

Numerous factors are taken into account when considering the many requests we receive; the quality of the proposed program, its potential impact and its sustainability are among them. The questions below provide additional valuable insight into the grant decision process. Please note that this is not a comprehensive list, nor is it intended to be prescriptive. Nonetheless, these questions may serve as guidance for developing a strong proposal.

Quality

• Does the project reflect best practices?
• Is it consistent with the latest knowledge of what works?
• Is the project well-conceived and clearly described?
• Is the project feasible?
Scope

• Does the project promote regional or community vitality?
• Will the proposed activities reach a broad segment of the southeast Michigan community?
• Is the project replicable?
• Does the project promote collaboration across the region?

Impact

• Does the proposed project address a critical unmet need?
• Does the project have a high probability of leading to new solutions to community challenges?
• Does the project have the potential for long-term community impact?
• Is the project proactively addressing some of the diversity, inclusion and equity challenges that face our region?

Sustainability

• Will the proposed project leverage additional funds from a variety of sources?
• Is the project of interest to and supported by other funders?
• Is the applicant investing some of its own money into the project?

Organizational Capacity

• Does the project enhance the quality of the applicant organization?
• Does the applicant organization have the capacity to successfully complete the project?
• Does the project provide an opportunity for learning by other nonprofit organizations?
• Is the applicant reaching out for expertise in areas where the organization does not have needed expertise on staff?

Reporting Requirements

If a grant is awarded, the grantee organization will be required to submit a report at the end of the grant period to share the results of the project and to show that all funds were spent as intended. If the grant period is more than 12 months, interim reports may be required before grant payment installments are made.

Thank you for considering submitting a proposal to the Community Foundation. We value our community partners and grantees, and we want to work with you to improve the quality of life in our region.
Grant Application Checklist

Once inside the online grant portal, you will be asked to submit the following items:

1. ORGANIZATIONAL INFORMATION
   - Legal name, Tax ID, address, telephone number, and website of the applicant organization
   - Mission, brief background and current programming of the applicant
   - Total number of people served each year by the applicant
   - Primary contacts for the specific application and the organization, including the applicant contact, signatory, CEO/President/Executive Director, and key organization contact

2. COVER LETTER OUTLINING:
   - Legal name of the organization
   - Dollar amount requested
   - Purpose of the proposed project
   - Length of time for which Community support is requested
   - Must be signed by the CEO or Executive Director.

3. PROJECT INFORMATION
   - Project Title
   - Dollar amount of grant support requested
   - Proposed start and end date of grant
   - Short, one-sentence project summary
   - Answers to the following questions:
     - What is the problem or opportunity you are trying to address?
     - What is your target population?
     - Explanation of whether this is a new, expanded or ongoing project of the organization.
     - What are your specific goals, and what are your strategies to reach those goals?
     - What is your timeframe?
     - How will you evaluate your project?
     - Identify the geographies (i.e. neighborhoods, cities or counties) that will be served by the proposed project.
     - What partnerships are central to the implementation of this project?

4. REQUIRED FINANCIAL INFORMATION
   - Total Project Revenue/Expenses – You will be invited to upload, in your own format, an outline of all anticipated funding for your entire project, as well as all costs of your project inclusive of items outside of this specific request.
   - Expenses for Requested Funds – You will be asked to complete an online form which outlines how funding from the proposed grant will be utilized, if a grant is awarded. If a grant is approved, we will use this budget when it comes time to report on the project to ensure funds were used as intended.

5. REQUIRED ORGANIZATIONAL ATTACHMENTS INCLUDE:
   - Most recent audit or financial review
   - Current list of Board of Trustees

6. OPTIONAL APPLICATION ATTACHMENTS INCLUDE:
   - Letters of support
   - Job Descriptions or Resumes of Key Staff
   - Signed Memorandum of Understanding with Key Partners

To begin the submission of an application, login to the online portal at the link provided at https://www.cflivingston.org/grants.

To discuss your proposal or if you have any questions, please contact us at 810.229.2550